

Name:

Monthly Budget Worksheet

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Dependents: (name, age, relationship) _____

Pay Period Ending (mm/dd)				
Take home pay (monthly)				
Expenses				
Child support (if NOT deducted from pay)				
Spousal Support (if NOT deducted from pay)				
Life insurance (if NOT deducted from pay)				
Professional fees and licenses				
Mortgage/Rent				
2nd Mortgage				
3rd Mortgage				
Home Maintenance (12 month average)				
Homeowners/renters insurance (if NOT included in mortgage)				
Property taxes (if NOT included in mortgage)				
Snow removal				
Lawn care				
Condo/Homeowners Assoc. fee				
Auto Payment 1 (year, make, model)				
Auto Payment 2 (year, make, model)				
Auto Payment 3 (year, make, model)				
Auto Maintenance (12 month average)				
Auto insurance (12 month average)				
Auto title/license renewals				
Gasoline/tolls/parking (12 month average)				
Cable/Satellite				
Wired phone				
Cell phone				
Internet				
Gas Bill (12 month average)				
Electric Bill (12 month average)				
Water/sewer/garbage bill (monthly average)				
Newspaper/Magazines				
Tuition (books & supplies)				
Student loan payment				
Health club				
Health Insurance				
Medical/Dentist				
Prescriptions (12 month average)				
Health care reimbursement				
Pet/Vet expenses (12 month average)				
Groceries				
Lunches				
Dinner out				

Name:				
Clothing				
Laundry/Dry cleaning				
Haircuts/Grooming				
Day care				
Baby sitter				
Child care (baby food, diapers, etc.)				
School expenses				
Club dues				
Holiday savings				
Vacation and trips				
Gifts				
Taxes (NOT deducted from pay)				
IRS payment				
State and/or local tax payments				
Total Living Expenses	\$ -	\$ -	\$ -	\$ -
Funds remaining after monthly expenses to pay debts	\$ -	\$ -	\$ -	\$ -
Consumer Debt				
Department store charge(s)				
Credit card 1				
Credit Card 2				
Credit Card 3				
Credit Card 4				
Credit Card 5				
Credit Card 6				
Credit Card 7				
Credit Card 8				
Credit Card 9				
Credit Card 10				
Medical Bills				
Misc. expense 1				
Misc. expense 2				
Misc. expense 3				
Misc. expense 4				
Misc. expense 5				
Total Consumer Expenses	\$ -	\$ -	\$ -	\$ -
Cash surplus (deficit) for pay period	\$ -	\$ -	\$ -	\$ -