

Name: _____

Monthly Budget Worksheet

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Dependents: (name, age, relationship) _____

Pay Period Ending (mm/dd)				
Take home pay (monthly)				
Expenses				
Child support (if NOT deducted from pay)				
Spousal Support (if NOT deducted from pay)				
Life insurance (if NOT deducted from pay)				
Professional fees and licenses				
Mortgage/Rent				
2nd Mortgage				
3rd Mortgage				
Home Maintenance (12 month average)				
Homeowners/renters insurance (if NOT included in mortgage)				
Property taxes (if NOT included in mortgage)				
Snow removal				
Lawn care				
Condo/Homeowners Assoc. fee				
Auto Payment 1 (year, make, model)				
Auto Payment 2 (year, make, model)				
Auto Payment 3 (year, make, model)				
Auto Maintenance (12 month average)				
Auto insurance (12 month average)				
Auto title/license renewals				
Gasoline/tolls/parking (12 month average)				
Cable/Satellite				
Wired phone				
Cell phone				
Internet				
Gas Bill (12 month average)				
Electric Bill (12 month average)				
Water/sewer/garbage bill (monthly average)				
Newspaper/Magazines				
Tuition (books & supplies)				
Student loan payment				
Health club				
Health Insurance				
Medical/Dentist				
Prescriptions (12 month average)				
Health care reimbursement				
Pet/Vet expenses (12 month average)				
Groceries				
Lunches				
Dinner out				

Name:				
Clothing				
Laundry/Dry cleaning				
Haircuts/Grooming				
Day care				
Baby sitter				
Child care (baby food, diapers, etc.)				
School expenses				
Club dues				
Holiday savings				
Vacation and trips				
Gifts				
Taxes (NOT deducted from pay)				
IRS payment				
State and/or local tax payments				
Total Living Expenses	\$ -	\$ -	\$ -	\$ -
Funds remaining after monthly expenses to pay debts	\$ -	\$ -	\$ -	\$ -
Consumer Debt				
Department store charge(s)				
Credit card 1				
Credit Card 2				
Credit Card 3				
Credit Card 4				
Credit Card 5				
Credit Card 6				
Credit Card 7				
Credit Card 8				
Credit Card 9				
Credit Card 10				
Medical Bills				
Misc. expense 1				
Misc. expense 2				
Misc. expense 3				
Misc. expense 4				
Misc. expense 5				
Total Consumer Expenses	\$ -	\$ -	\$ -	\$ -
Cash surplus (deficit) for pay period	\$ -	\$ -	\$ -	\$ -

Budget Spreadsheet																											
Pay Period Ending (mm/dd)	Week 27	Week 28	Week 29	Week 30	Week 31	Week 32	Week 33	Week 34	Week 35	Week 36	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Week 48	Week 49	Week 50	Week 51	Week 52	
Take home pay																											
Check Payments																											
Child support																											
Life insurance																											
Mortgage/Rent																											
Health Insurance																											
Homeowners/renters insurance																											
Day care																											
Cell phone																											
Department store charge																											
Credit card I																											
Credit Card II																											
Auto insurance																											
Car Payment I																											
Car Payment II																											
Cable/Satellite																											
Wired phone																											
Gas Bill																											
Electric Bill																											
Water bill																											
Gas card																											
Newspaper																											
Condo/Homeowners Assoc. fee																											
Tuition																											
Lawn care																											
Snow removal																											
Health club																											
Dentist																											
Total check payments																											
Cash expenses																											
Lunches																											
Dry cleaning																											
Haircuts																											
Auto Maintenance																											
Dinner out																											
Prescriptions																											
Groceries																											
Clothing																											
Baby sitter																											
Allowances																											
School expenses																											
Home repair																											
Club dues																											
Health care reimbursement																											
Holiday savings																											
Vacation and trips																											
Gifts																											
Slush fund/Misc. expenses																											
Total cash expenses																											
Cash surplus (deficit) for pay period																											
Cash balance beginning of period																											
Cash balance end of period																											

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